Table III-8a			
One Year Pro Forma			
(No Sales Delay, Retention Fund, or Payment Deposit)			
	Year 1		
Scenario 2: Proceeds Enhanced by 60%	% of Acq. Amount		
I. Deal Assumptions & Cash Flows	Value	(\$000s	5)
i. Deal Assumptions & Cash Flows			1100
A. Property Delivered @ Acq. Value (000s)			2,142,
A. Floperty Delivered & Acq. value (0005)			2,142,0
B. DRMS Baseline Net Proceeds	1.40%		30,
DRMS Baseline Gross Proceeds	2.00%	42,857	
DRMS Baseline Expenses [30% of DRMS Baseline Gross Proceeds]	0.60%	-12,857	
	1	12,00.	
C. Bid Percentage and Purchase Price	1.40%		30,
			,
D. Purchaser Net Proceeds	2.75%		58,
Purchaser Gross Proceeds [160% of DRMS Baseline Gross Proceeds]	3.20%	68,571	
2. Purchaser Expenses [75% of DRMS Baseline Expenses] 75%	0.45%	-9,643	
II. Recap of Payments & Distributions			
A. Contractor Net Cashflows			5,
1. Purchase Account Funding = 20% of Purchase Price		-6,000	
2. Distributions = 20% of Net Proceeds		11,786	
B. DRMS Net Cashflows			53,
1. Payments upon Delivery [20% of Purchase Price]		6,000	
2. Distributions = 80% of Net Proceeds		47,143	
III. Reconciliation			
DDMO Net Cook flows			
DRMS Net Cashflow			53,
+ Contractor Net Cashflow Total Net Presente			<u>5,</u>
= Total Net Proceeds			58,